# Ballot Format & Mail Ballot Packet Materials Checklist



Reissued: 7/2021

#### Certification & Training Program

Requirements and best practices for overall design, layout, and content for ballots and mail ballot packet components.



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This informational publication is intended to provide Washington State elections administrators a guide to ballot design and layout rules and best practices. (RCW 29A.36.161; WAC 434-230-012) It is the responsibility of the County Auditor to ensure ballots are compliant with all current laws and requirements.

#### **OVERALL BALLOT LAYOUT**

Overall Design   RCW 29A.36.161; WAC 434-230-012
1. Allow instructions to occupy their own column, if space allows.
2. Avoid use of ALL CAP letters, centered type, and using more than one font.
3. If space allows, use a 12-point type. Avoid type size lower than 8-point.
4. Consistent use of shading and/or color.
5. Consistent font and type size for all races.
Main Heading   WAC 434-230-015(1)
1. County.
2. Date.
3. Primary, Special or General.
Overall Instructions; printed on ballot itself   RCW 29A.36.161; WAC 434-230-015(2)
1. How to mark the ballot.
2. How to mark a write-in vote when candidate races appear.
3. Clear delineation between the instructions and the first ballot measure or office through the use of white space, illustration, shading, color, symbol, font size, or bold type.
4. PDC statement (or graphic) as cited in RCW 29A.36.161; must be printed on the ballot unless it is printed on the envelope <i>and</i> in accompanying materials.
PDC Graphic:
Who donates to campaigns?
View contributors for candidates and measures
Public Disclosure Commission

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# OVERALL BALLOT LAYOUT (CONT.)

Instructions; printed on ballot in either overall instructions or in heading of each race   WAC 434-230-015
1. Number of candidates for whom the voter may vote (e.g., "vote for one").
Color   WAC 434-230-015(7)
Optional:
1. May use varying sizes and colors of ballots if used consistently throughout the region, area, or jurisdiction; may also be used to differentiate between official ballots and provisional or sample ballots. Per RCW 29A.36.115 and WAC 434-230-010, provisional and sample ballots must be visually distinguishable from the official ballot.
ORDER OF OFFICES AND MEASURES ON BALLOT
Measures and offices must be listed in the following order, to the extent that they appear on a primary or election ballot   RCW 29A.36.121, RCW 29A.72.290; WAC 434-230-025
1. Initiatives to the people;
2. Referendum measures;
3. Referendum bills;
4. Initiatives to the legislature and any alternate proposals;
5. Advisory votes;
6. Proposed constitutional amendments (senate joint resolutions, then house joint resolutions);
7. Countywide ballot measures;
8. President and vice president of the United States;
9. United States senator;
List continued on next page

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## ORDER OF OFFICES AND MEASURES ON BALLOT (CONT.)

10. United States representative;
11. Governor;
12. Lieutenant governor;
13. Secretary of state;
14. State treasurer;
15. State auditor;
16. Attorney general;
17. Commissioner of public lands;
18. Superintendent of public instruction;
19. Insurance commissioner;
20. State senator;
21. State representative;
22. County officers;
23. Justices of the supreme court;
24. Judges of the court of appeals;
25. Judges of the superior court; and
26. Judges of the district court.
27. For all other jurisdictions, the offices in each jurisdiction shall be grouped together and listed by position number according to county auditor procedures.

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#### OFFICE FORMAT ON BALLOT

Office Name   WAC 434-230-035(1)
1. Name of each office
Office Descriptions   WAC 434-230-035(2)  1. "Partisan Office" must be printed either for each partisan office <b>or</b> as a heading above a grou of partisan offices.  2. "Nonpartisan Office" must be printed either at each nonpartisan office <b>or</b> as a heading above
a group of nonpartisan offices.  Term Description   WAC 434-230-035(3)  1. Required <b>only</b> if term is other than a full term. Print a description of the term (e.g., short/full, two-year unexpired) with the office name.
Write-in Area; following each list of candidates   WAC 434-230-035(4)  1. Response position (target area) and space to write in a candidate name. Do <b>not</b> provide a write-in line for precinct committee officer positions.
Separator Line   WAC 434-230-035(5)  1. Bold line separating each office or position.

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#### CANDIDATE FORMAT ON BALLOT

List of Candidate Names   WAC 434-230-045(1) and (3)
1. For each office or position, list all candidates together in one column. If unable to place all candidates in one column, contact the Secretary of State's Office.
2. Print candidates' names in a type style and point size that can be easily read. Fonts may be adjusted to fit a long candidate name if necessary, but avoid using type size lower than 8-point.
Order of Candidates; other than President & Vice President   WAC 434-230-045(2)(a) and (2)(b)
Party preferences stated by candidates do not affect the order in which candidate names are listed. WAC 434-230-045(2)(c)
1. Primary candidates listed in lot draw order.
2. General election candidates listed in vote-getting order, highest first. If the two candidates who received the most votes in the primary received exactly the same number of votes, the order in which their names are listed on the general election ballot is determined by lot. If a primary was not held for the position, the candidates appear in lot draw order.
Nonpartisan Candidate Format   WAC 434-230-045(5)
1. Only the candidate's name is printed. Neither "nonpartisan" nor "NP" appears with the candidate's name.
Partisan Candidate Format   WAC 434-230-015, WAC 434-230-045
1. See "Partisan Offices on Ballot" and "Partisan Office Ballot Packet Inserts and Instructions" sections.

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### PARTISAN OFFICES ON BALLOT

Ballot Instructions printed on ballot itself; for a non-Presidential primary or general election with a partisan office   WAC 434-230-015(6)(a)
1. Party preference notice printed on the ballot:
"READ: Each candidate for partisan office may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed by the party, or that the party approves of or associates with that candidate."
2. Print notice in bold print.
3. Print notice immediately <b>above</b> the first partisan congressional, state or county office.
Partisan Candidates and Party Preference Format   WAC 434-230-045(4)(a-d)
Partisan candidates may state a political party preference; but it is not a requirement for candidates to state a preference. No nominations or endorsements are printed on the ballot.
When a party preference is stated:
1. Print party preference exactly as noted on the declaration, "(Prefers Party)."
2. Print party preference below or to the right of the candidate's name within parentheses.
3. Capitalize first letter of each word.
4. Print exactly the same party preference on both primary and general election ballots.
Optional:
1. Party preference may be indented or printed in smaller font.

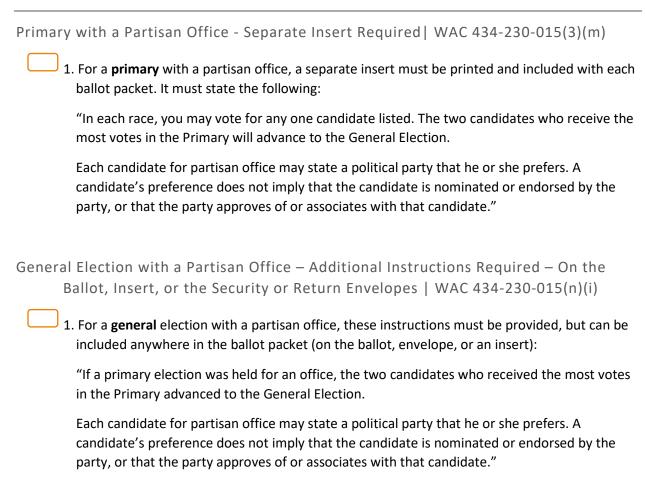
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## PARTISAN OFFICES ON BALLOT (CONT.)

Partisan Candidates and Party Preference Format   WAC 434-230-045(4)(a-d)
When no party preference is stated:
1. Print "(States No Party Preference)."
2. Print information below or to the right of the candidate's name within parentheses.
3. Capitalize first letter of each word.
4. Print exactly the same information on both primary and general election ballots.
Optional:
1. Information may be indented or printed in smaller font.

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#### PARTISAN OFFICE BALLOT PACKET INSERTS AND INSTRUCTIONS



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#### MAIL BALLOT PACKET REQUIREMENTS

Outer Mailing Envelope   RCW 29A.40.091(1); WAC 434-250-070
<ul> <li>1. The calendar date of the election must be prominently displayed on the outer mailing envelope in bold, 20-point font or larger. This is required on all mail ballot packets:</li> <li>For the primary and general elections in 2021.</li> <li>For all elections in 2022 and after.</li> </ul>
2. Display the elections logo according to <u>USPS "Official Elections Mail – Graphic Guidelines and Logos" Publication 631.</u>
3. Utilize postal service endorsements that allow ballots to be forwarded, allow the county auditor to receive the updated address information for forwarded ballots, and allow the return of ballots not capable of being forwarded.
Optional:
1. County branding and/or logo.
Return Envelope  RCW 29A.40.091; WAC 434-230-015, WAC 434-230-130, WAC 434-230-135
1. Addressed to the County Auditor's Office.
2. A hole punched in a manner that will reveal whether the security envelope/sleeve is inside.
3. Display the elections logo according to <u>USPS "Official Elections Mail – Graphic Guidelines and Logos" Publication 631.</u>
4. Prepaid return postage.
Optional:
1. County branding and/or logo.
2. Label/identify "Return" envelope.

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# MAIL BALLOT PACKET REQUIREMENTS (CONT.)

Security Envelope or Sleeve   RCW 29A.40.091; WAC 434-230-015, WAC 434-230-130
1. Hole punched in a manner that will reveal whether a ballot is inside.
2. Must <b>not</b> include information that could be used to identify the voter.
Optional:
1. Additional instruction and/or county branding.
2. Label "security" envelope or sleeve.
Additional Instructions – On the Ballot, Insert, or the Security or Return Envelopes   RCW 29A.40.091; WAC 434-230-015
These required instructions may be located on the ballot, on a separate insert, on the return envelope, or on the security envelope/sleeve.
1. Print complete ballot declaration as cited in WAC 434-230-015.*
2. Space for the voter to sign and date the declaration, write their phone number, and for two witnesses to sign.*
3. Instructions on how to complete and sign the ballot declaration. *
4. Explanation on how the voter may make a mark, witnessed by two other people, if the voter is unable to write their signature. *
5. Explanation that power of attorney cannot be used to sign a ballot for someone else. *
6. Notice that in order to be counted, the ballot must be either postmarked no later than Election Day or deposited at a designated deposit site no later than 8pm Election Day.*
7. How to cancel/correct/change a vote by drawing a line through the text of the candidate's name or ballot response. Graphic is optional. Wording should not require the voter to mark another choice.
8. Notice about overvoting.
List continued on next page

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 $<sup>^{\</sup>ast}$  Commonly located on the Return Envelope

# MAIL BALLOT PACKET REQUIREMENTS (CONT.)

Additional Instructions – On the Ballot, Insert, or the Security or Return Envelopes   RCW 29A.40.091; WAC 434-230-015
9. How to place the ballot in the security envelope/sleeve, and the security envelope/sleeve into the return envelope.
10. How to obtain a replacement ballot if the original ballot is destroyed, spoiled, or lost.
11. Explain how the voter may update their address.
12. How a voter can learn about the locations, hours, and services of voting centers and ballot deposit sites, including accessibility of AVUs.
13. If Public Disclosure Commission (PDC) statement (or graphic) is not printed on the ballot, it must be printed in two locations on the accompanying ballot materials. See checklist item #4 from "Overall Ballot Layout – Overall Instructions".
14. For reissued ballots, explain that the reissued ballot is the current ballot.
Optional:
1. Any further information the County Auditor deems necessary.
When the County Auditor is a Candidate on the Ballot   RCW 29A.40.091(5)
1. The <b>County Auditor's</b> name may not appear on the security envelope, return envelope, or any voting instructions or materials included with the ballot when the Auditor is a candidate during the same year.

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## OVERSEAS AND SERVICE MAIL BALLOT PACKET REQUIREMENTS

1. Include all checklist items from "Mail Ballot Packet Requirements".
2. Include all checklist items from "Partisan Office Ballot Packet Inserts and Instructions" if applicable.
3. Include all checklist items from "President & Vice President Ballot Packet Instructions" if applicable.
In addition to the above listed items, overseas and service voter mail ballot packets must also include the following:
Return Envelope  RCW 29A.40.091; WAC 434-235-030
1. For return postage, use the federal postage-paid indicia as authorized by 39 USC 3406 using the DMM 703.8.0 permit.
Separate Insert Required – Privacy/Secrecy Sheet  RCW 29A.40.091; WAC 434-235-030
1. A ballot privacy sheet that can be placed between the declaration page and the ballot for electronic return. Information printed on this sheet must <b>not</b> include the declaration or information that could be used to identify the voter.
Additional Instructions Required – On the Ballot, Insert, or the Security or Return Envelopes   WAC 434-235-030
These required instructions may be located on the ballot, on a separate insert, on the return envelope, or on the security envelope/sleeve.
1. The mailing address, phone number, fax number, email address, and website of the County Auditor's Office to enable a voter to contact the elections office for additional information about the election.
2. How to return the ballot by fax, email, or postal mail.
3. How to insert the privacy sheet between the declaration and the voted ballot for electronic return.
4. How to confirm the voted ballot arrived in the elections office. Provide this information in a format the voter can keep after the voted ballot has been returned.

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#### PRECINCT COMMITTEE OFFICER RACES ON BALLOT

Precinct Committee Officers (PCOs) | RCW 29A.52.171, RCW 29A.80.051; WAC 434-230-100(2)

PCO races appear on the Primary ballot in each even-numbered year. Only contested races appear on the ballot. Each major party has a PCO position in each precinct. Candidates compete only against other PCO candidates of the same political party. Only positions with two or more candidates appear on the ballot. If only one candidate files for a position, that candidate is deemed elected and does not appear on the ballot. If no candidates file for a position, the race does not appear on the ballot.

PCOs –	Office Location   RCW 29A.52.171; WAC 434-230-100(4)
1	. Contested PCO races follow all measures and public offices on a consolidated ballot. If a physically separate ballot is used for PCO elections, it must be distinguishable from the Top Two Primary ballot.
PCOs – (	Office Format   RCW 29A.52.171; WAC 434-230-100(4)
	. Clear delineation from other races.
2	. PCO explanation printed before the list of candidates:
	"For this office only: In order to vote for precinct committee officer, a partisan office, you must affirm that you are a Democrat or a Republican and may vote only for one candidate from the party you select. Your vote for a candidate affirms your affiliation with the same party as the candidate. This preference is private and will not be matched to your name or shared."
3	. If all candidates are listed under one heading, the applicable party abbreviation "Dem" or "Rep" must be printed next to each candidate's name, or, if candidates are listed under a major political party heading, the applicable heading of either "Democratic Party Candidates" or "Republican Party Candidates" must be printed above each group.
4	. The applicable affirmation statement must be printed directly below each candidate's name: "I affirm I am a Democrat," or "I affirm I am a Republican."
<u> </u>	. Lines/spaces for write-in candidates must <b>not</b> be printed for PCO races.

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## PRECINCT COMMITTEE OFFICER RACES ON BALLOT (CONT.)

PCOs – Order of Candid	lates   WAC 434-230-	100(3)
	ed the highest number of	ar on the same ballot, candidates of the political votes for President at the last presidential election
2. <b>Within</b> each part	y, PCO candidates appear	in lot draw order.
PCO Examples – Single Hea	dina:	
reo Examples – Single Heal	ing.	
Precinct Committee Of	ficer	
For this office only: In order	r to vote for precinct	
committee officer, a partisai	=	
you are a Democrat or a Rep one candidate from the part		
candidate affirms your affilia		
the candidate. This preferen		
matched to your name or sh	•	
Vote for one		<del></del>
Jimmy Smi	th Dem	
I affirm I a	m a Democrat	
Sue Thoma	as Dem	
I affirm I a	m a Democrat	
Charlie Mi	ller Rep	
I affirm I a	m a Republican	
Jane Doe	Rep	
I affirm I a	m a Republican	

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#### PRECINCT COMMITTEE OFFICER RACES ON BALLOT (CONT.)

PCO Examples – Separate Headings:

#### **Precinct Committee Officer**

For this office only: In order to vote for precinct committee officer, a partisan office, you must affirm that you are a Democrat or a Republican and may vote only for one candidate from the party you select. Your vote for a candidate affirms your affiliation with the same party as the candidate. This preference is private and will not be matched to your name or shared.

Vote for one

DEMOCRATIC PARTY CANDIDATES				
Jimmy Smith I affirm I am a Democrat Sue Thomas I affirm I am a Democrat				
REPUBLICAN PARTY CANDIDATES				
Charlie Miller I affirm I am a Republican Jane Doe I affirm I am a Republican				

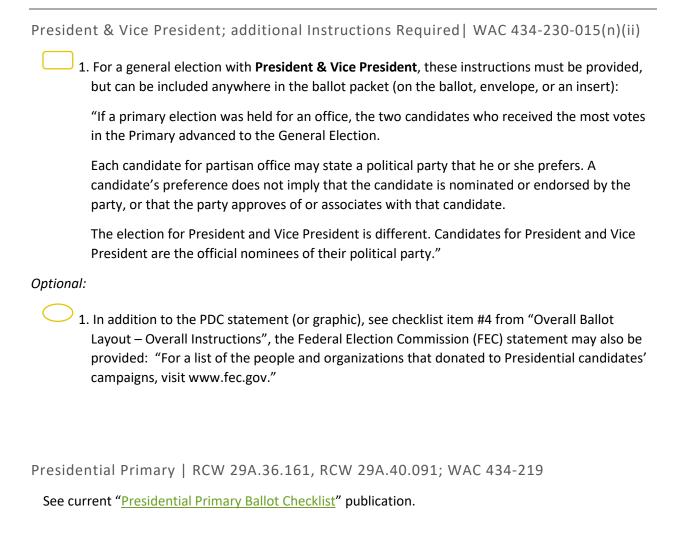
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## PRESIDENT & VICE PRESIDENT OFFICE ON BALLOT

230-035(6), WAC 434-230-015, WAC 434-230-110
1. Pair the President and Vice President nominees' names by party.
2. Provide one response position (target area) for each political party's pair of nominees.
3. List candidates in order certified by the Secretary of State per RCW 29A.36.161.
4. Print full name of the political party for each pair, preceding the word 'Nominees.'  Example: "Example Party Nominees"
5. If not nominees of a political party, print description as "Independent Candidates."
6. Format does <b>not</b> use parentheses.
7. Capitalize first letter of each word.
Optional:
1. Information may be indented or printed in smaller font.
Example:
President / Vice President of the United States
Vote for one  John Smith / Jane Doe  Example Party Nominees
President & Vice President; instructions printed on ballot itself   WAC 434-230-015(6)
1. Party preference notice printed on the ballot:
1. Party preference notice printed on the ballot:  "READ: Each candidate for President and Vice President is the official nominee of a political party. For other partisan offices, each candidate may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed by the party, or that the party approves of or associates with that candidate."
"READ: Each candidate for President and Vice President is the official nominee of a political party. For other partisan offices, each candidate may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed

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#### PRESIDENT & VICE PRESIDENT BALLOT PACKET INSTRUCTIONS



For questions about the Ballot Format Checklist, please contact the Certification & Training Program, Elections Division, Office of the Secretary of State at (360) 902-4180 or <a href="mailto:ctsupport@sos.wa.gov">ctsupport@sos.wa.gov</a>

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